

2024 DENVER SUMMIT AGENDA

12:30pm	Registration	
1:00-1:15	Kickoff and Agenda Sean Clancy, CPWA®, AIF®, Denver Managing Director	
1:15- 2:00	Plan Litigation, Cybersecurity, & Legislative Guidance Charles Smith, JD, Nebraska Retirement Practice Leader	
2:00- 2:50	Fiduciary Innovations: Advisor Managed Accounts, In-Plan Income, Pooled Employer Plans John Erickson, AIF®, National Accounts Sales Director - The Standard Ken Munro, National Sales Director - Empower Mark Demyanovich, Regional Vice President - Ascensus	  
2:50-3:10	Break	
3:10- 3:40	Translating the Markets Eric Krause, CFA®, PCIA/QPA Matt Waters, CFP®, AIF®, PCIA/QPA	 
3:40- 4:20	Purposeful Communications - Go See The People! Moderated by Terra McBride, MBA, Chief Marketing Officer - PCIA/QPA David Scott, SHRM-SCP, Director of HR - Encore Electric Angela Roth, Total Rewards Manager - Soil Nail Holdings	  
4:20- 5:00	Retirement, Past and Future Scott Colangelo, AIF®, Chairman and Managing Partner, QPA	
5:00-7:00	Networking and Entertainment Drinks and Light Appetizers Served	

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